Welcome

SSHRC Workshop Series: Connections & Partnership Engage Grant

Fall 2021

AGENDA for Connections

Introductory Remarks: Carina Lang, CSAHS

Program Overview: Kristin Gibson, ORS

Panel: Marion Joppe, Lang School

           Mervyn Horgan, CSAHS

           Christina Smylitopoulos, COA

Q&A: Diane Dobbins & Sandra Sabatini (moderators)

Wrap Up

AGENDA for PEG

Introductory Remarks: Rhonda Alger, OAC

Program Overview: Kristin Gibson, ORS

Panel: Susan Brown, COA

       Brendan Stewart, OAC

       Belinda Leach, CSAHS

Q&A: Diane Dobbins & Sandra Sabatini (moderators)

Wrap Up

SSHRC Connection Grants

Presented by Kristin Gibson

Office of Research Services

IMPROVE LIFE.

Connection Grants: Events & Outreach

	Connection Grants (CG)
Project Term	1 Year
Objective	Short-term, targeted knowledge mobilization (km) Institutional or Individual Awards
Funding Available per Project	**Events:** $7,000 - $25,000 **Outreach activities**: $7,000 - $50,000; higher amounts may be considered if well justified 4 calls/year (November, February, May, August.)
Matching Funds Required	Cash and/or in-kind contributions required equivalent to minimum 50% of the amount requested from SSHRC

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Evaluation Criteria and Scoring

Challenge — *The aim and importance of the endeavor*

Feasibility — *The plan to achieve excellence*

Capability — *The expertise to succeed*

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Evaluation Criteria Weighting by Opportunity (%)

Eval. Criteria	Insight (IG)	Insight Develop. (IDG)	Connection (CG)	Partnership Engage (PEG)	Partnership Develop. (PDG)	Partnership (PG)
CHALLENGE	40	50	40	60	50	40
FEASIBILITY	20	20	30	20	20	30
CAPABILITY	40	30	30	20	30	30

Challenge (40%) – The Aim & Importance of the Endeavour

- ✓ relevance of the proposal to the objectives of the Connection program;
- ✓ expected contribution to the preservation of, access to and/or mobilization of research knowledge;
- ✓ quality of the proposed project and appropriateness of the approach;
- ✓ quality and significance of the research being mobilized;
- ✓ quality of training and mentoring to be provided to students, emerging scholars and other highly qualified personnel, and opportunities for them to contribute; and
- ✓ potential for the project results to have influence and impact within and/or beyond the social sciences and humanities research community.

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Feasibility (20%) – The Plan to Achieve Success

- ✓ appropriateness of the proposed timeline and probability that the objectives will be met;
- ✓ appropriateness of the requested budget and justification of proposed costs; and
- ✓ indications of other planned resources including leveraging of cash and in-kind support from other sources.

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Capability (40%) – The Expertise to Succeed

- ✓ quality, quantity and significance of past experience and published and/or creative outputs of the applicant / project director and any co-applicants relative to their roles in the event or activity and to the stage of their career;
- ✓ evidence of past knowledge mobilization activities (e.g., films, performances, commissioned reports, knowledge syntheses, experience in collaboration / other interactions with stakeholders, contributions to public debate and the media) and of impacts on professional practice, social services and policies, etc.; and
- ✓ quality and quantity of past contributions to the training and mentoring of students, postdoctoral researchers and other highly qualified personnel.

Application Checklist

- ❑ Event presenters – list up to 15 key presenters (if applicable)
- ❑ Letters of support from sponsoring organizations (mandatory)
- ❑ Summary of proposal (mandatory)—1 page
- ❑ List of references or bibliography (mandatory)—10 pages
- ❑ Expected outcomes (mandatory)
- ❑ Description of Connection project (mandatory)—5 pages
- ❑ Training and mentoring (mandatory) -1 page
- ❑ Research-creation support material (if applicable)
- ❑ Funds requested from SSHRC (mandatory)
- ❑ Budget justification (mandatory) -2 pages
- ❑ Funds from other sources
- ❑ Impact assessment – Appendix A (if applicable)
- ❑ Exclusion of potential reviewers (if applicable)
- ❑ Research contributions and relevant experience (mandatory) -5 pages
- ❑ Full SSHRC CV (mandatory)

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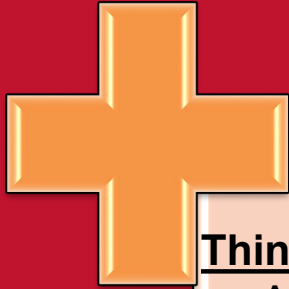
Budget – Quick Tips for Success

Clearly **show** how amounts were calculated

Strongly **relate** to methodology in proposal

Specifically outline **support** from other sources

Justify the need for all cash requests

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Budget – Do's and Don'ts

Things to Consider:
- Align justification with budget categories
- HQP: hourly rates include benefits + vacation pay
- Training-related expenses should be >60% of budget

Things to Avoid:
- Ineligible costs
- Don't pad or inflate costs
- Overhead or general administrative costs
- Math errors
- Hiring non-students (PDF) without clear justification

Committees may consider failing a project on the Feasibility criterion if they determine that 30% or more of the overall budget request is insufficiently justified and/or not appropriate to the proposed objectives or outcomes of the project.

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Imaging Canada's Future: 16 Future Global Challenges, 2018 - 2021

1. Working in the Digital Economy
2. Global Health and Wellness for the 21st Century
3. The Emerging Asocial Society
4. Shifting Dynamic of Privilege and Marginalization
5. Building Better Lives Across the Gender Spectrum
6. Inhabiting Challenging Environments
7. Balancing Risks and Benefits in the Emerging Surveillance Society
8. Humanity+
9. The Evolving Bio-Age
10. Living Within the Earth's Carrying Capacity
11. The Pervasive Contamination of the "Natural"
12. Envisioning Governance Systems that Work
13. The Changing Nature of Security and Conflict
14. Truth Under Fire in a Post-Fact World
15. The Arts Transformed
16. Erosion of Culture and History

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Research Data Management Capacity Building Initiative

Through this initiative, SSHRC will fund at least 10 meritorious Connection Grant proposals per competition to support the social sciences and humanities research community develop and adopt research data management standards, tools and skills. Learn more about the Research Data Management Capacity Building Initiative.

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SSHRC Connection
Important Dates
2021-21

Connection Grant	Internal Deadline	External Deadline
November 2021	October 25, 2021	November 1, 2021
February 2022	January 25, 2022	February 1, 2022
May 2022	April 25, 2022	May 2, 2022*
August 2022	July 26, 2022	August 2, 2022*

* If the 1st falls on a weekend or holiday, the online application is open until the next business day at 8:00pm.

By the Internal Deadline, submit a copy of you signed OR-5 to research.services@uoguelph.ca and click 'submit' on your application in the online system.

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SSHRC Connection

SSHRC
Email: connection@sshrc-crsh.gc.ca
Tel.: 613-943-1007

Office of Research
Kristin Gibson, Awards and Agreements Officer
Office of Research Services
519-824-4120 x56257
kristin5@uoguelph.ca

Link: SSHRC Connection: 2021-2022 Competitions Research Alert

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EVALUATION CRITERIA AND SCORING

1. **Challenge—The aim and importance of the endeavour (40%)**
   a) *Quality of training and mentoring*
   b) *Potential for the project results to have influence and impact within and/or beyond the social sciences and humanities research community*

2. **Feasibility—The plan to achieve excellence (30%)**
   a) *Justification of the requested budget*
   b) *Leveraging of cash and in-kind support from other sources*

3. **Capability—The expertise to succeed (30%)**
   a) *Past experience and outputs of the applicant(s)*
   b) *Evidence of past knowledge mobilization activities, training and mentoring*

uoguelph.ca/lang

SSHRC Connection Grant

Mervyn Horgan, SOAN

Oct 6, 2021

mhorgan@uoguelph.ca

Overview

- Advance planning

- SSHRC portal

- Summary & Description

- Co-applicants/Collaborators/Presenters

- In-kind support

- Did I mention advance planning?

Advance planning

FAIL TO PREPARE……
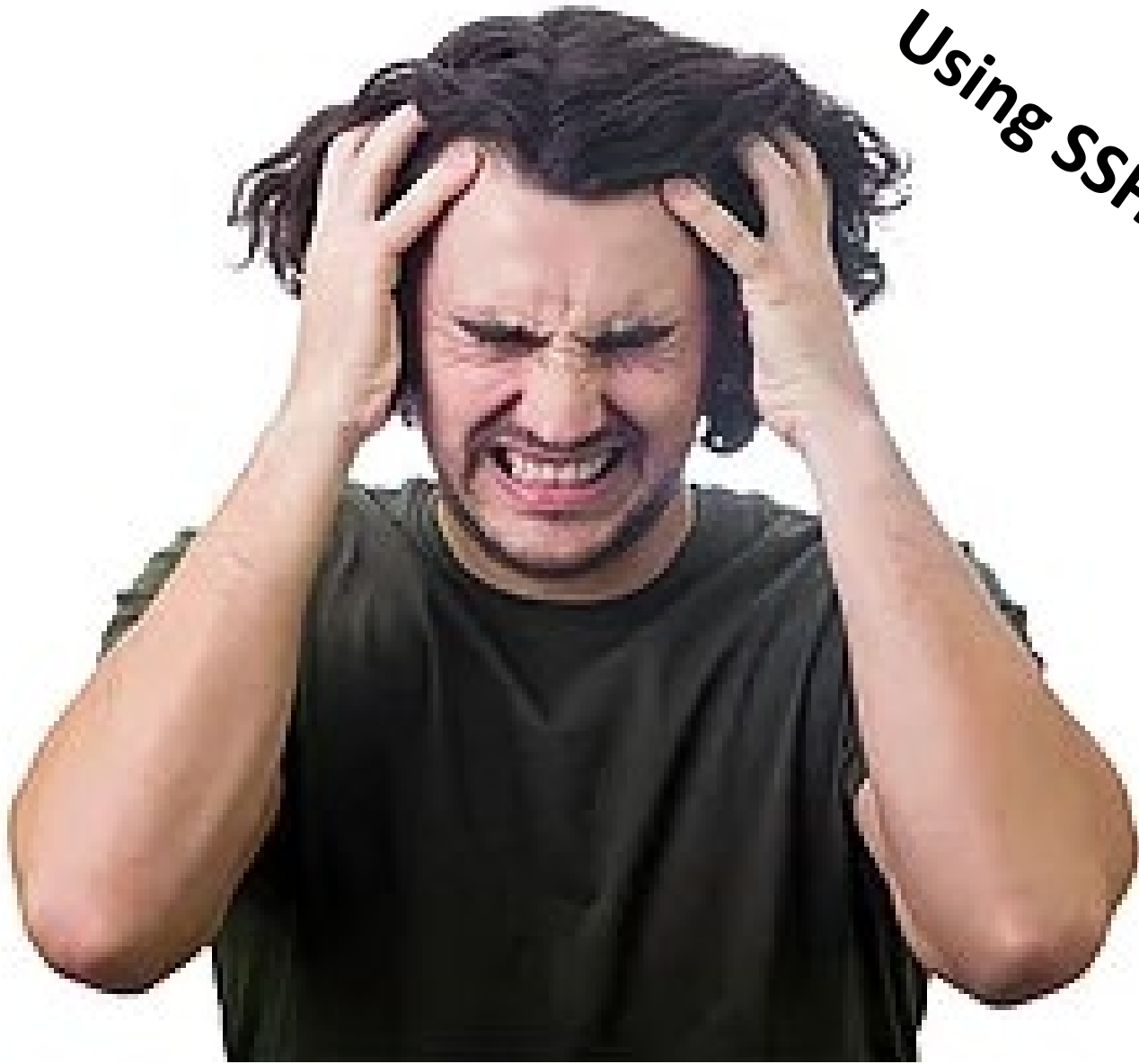
Using SSHRC portal

Summary & Description

- Summary
  - punchy – foreground The Big Idea
  - Quick who & how – include other support
  - Why should anyone care?
- Project Description
  - Detail detail detail
  - Demonstrate extent of advance planning (1 Year)
  - Develop themes – connect explicitly to Big Idea

Co-applicants/Collaborators/Presenters

- Ask participants to write their own justifications (150 words)
  - Takes times to pull together
  - What they're doing and why it's important
  - TITLES
- Training & Mentoring
  - Student development
  - Mix senior/mid-/junior
  - Centre student opportunities - intergenerational

In-kind support (50%)

- Advance planning & detail
- Internal
  - College/Dept: relatively straightforward
  - Space / communications / technical /
- External
  - Can be very time-consuming
  - Other bureaucracies are always weirder
    - Layers and layers
    - Months of emails for what might be a small amount

In-kind letters can take a loooooong time

Advance planning

- Show some love for ORS & your College Research Office
  - internal reviews – College & ORS
  - Especially great on budget
  - More eyes are better
- Mitigates hair-pulling/baldness

SSHRC Connection

1. Canadian Society for Eighteenth-Century Studies: Wonder in the 18th Century (Co-Applicant w/Dr. Christina Ionescu, Mount Allison University) 2018/2019

2. Nexus for Innovation: Extended Practices for Art Collections (Sole Applicant) 2019

CSECS
Annual Conference

- Value added events/projects
- Events tied to multiple communities/departments on campus
- Events were tied to our supporters' mandates
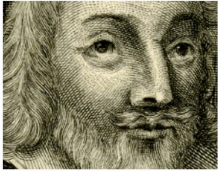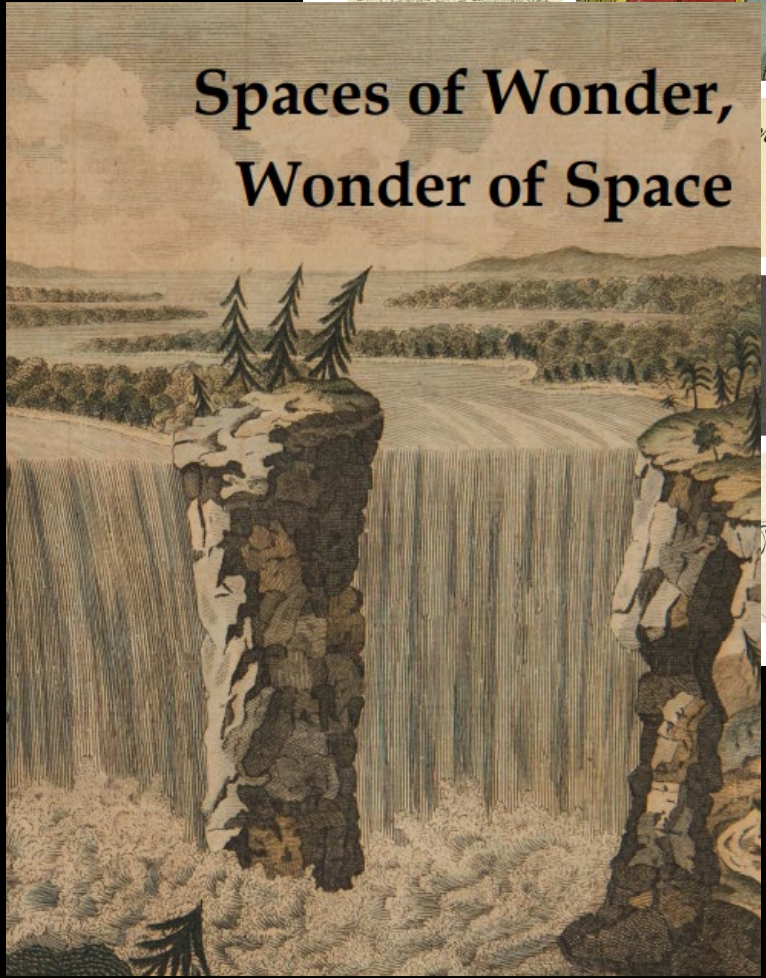
*A Winner of the Katharine Kyes Leab and Daniel J. Leab American Book Prices Current Exhibition Catalogue Awards

Workshop Arts/Science Pedagogy

- 2-Day Interdisciplinary Workshop
  - International delegates, local delegates, students, colleagues on campus
- Ted-like talks (Youtube)
  - Documented the talks, extending the impact
- Collection of Essays (Open Access)
  - Documenting the research, a topic that is normally experiential had a legacy

FUNDRAISING

- **<u>Cash</u>** and In-Kind
- Research potential funders on campus
- Tie your event to institutional/departmental goals
- Connect! through fundraising

Detail. Anonymous, A Russian print of a money devil, ca. 1800-1850.
British Museum Popular Prints Russian. Courtesy Trustees of the British Museum.

Overview

	Partnership Engage Grants 2021-22 Competitions
Project Term	1 Year
Objective	Small-scale, immediate industry challenge (single partner organization)
Funding Available per Project	$7,000 to $25,000 4 calls/year (September, December, March, June)
Matching Funds	Partner organizations are expected to support the activities of the partnership through <u>cash and/or in-kind contributions</u>. No minimum is stipulated.

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Evaluation Criteria and Scoring

Challenge → *The aim and importance of the endeavor*

Feasibility → *The plan to achieve excellence*

Capability → *The expertise to succeed*

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Evaluation Criteria Weighting by Opportunity (%)

Eval. Criteria	Insight (IG)	Insight Develop. (IDG)	Connection (CG)	Partnership Engage (PEG)	Partnership Develop. (PDG)	Partnership (PG)
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Challenge (60%) – The aim & importance of the endeavour

- ✓ the research's relevance to needs, challenges and/or opportunities facing the partner organization;
- ✓ originality, significance and expected contribution to knowledge and, more specifically, to the partner organization;
- ✓ appropriateness of the literature review;
- ✓ appropriateness of the methods and theoretical approach;
- ✓ quality of training and mentoring to be provided to students, emerging scholars and other highly qualified personnel, and opportunities for them to contribute; and
- ✓ potential for the project results to have influence and impact within the partner organization and beyond.

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Feasibility (20%) – The plan to achieve excellence

- ✓ probability that the objectives will be met within the timeline proposed;
- ✓ involvement of the partner organization in the design and conduct of the research and/or related activities;
- ✓ appropriateness of the requested budget and justification of proposed costs;
- ✓ indications of other planned resources, including leveraging of cash and in-kind support from the host institution and/or from the partner organization; and
- ✓ quality and appropriateness of the knowledge mobilization plans, including effective dissemination, exchange and engagement with the partner organization and other stakeholders within and/or beyond the research community.

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Capability (20%) – The expertise to succeed

- ✓ quality, quantity and significance of past experience and published and/or creative outputs of the applicant and any co-applicants relative to their roles in the partnership and to the stage of their career;
- ✓ evidence of other knowledge mobilization activities (e.g., films, performances, commissioned reports, knowledge syntheses, experience in collaboration / other interactions with stakeholders, contributions to public debate and the media) and of impacts on professional practice, social services and policies, etc.; and
- ✓ evidence of past contributions to the training and mentoring of students, postdoctoral researchers and highly qualified personnel.

Application Checklist

☐ Invited partner organizations (mandatory)
☐ Summary of proposal (mandatory)—1 page
☐ List of references or bibliography (mandatory)—5 pages
☐ Expected outcomes (mandatory)
☐ Goal and project description (mandatory)—5 pages
☐ Research-creation support material (if applicable)
☐ Funds requested from SSHRC (mandatory)
☐ Budget justification (mandatory) -2 pages
☐ Funds from other sources
☐ Total project cost
☐ Impact assessment – Appendix A (if applicable)
☐ Exclusion of potential reviewers (if applicable)
☐ Research contributions and relevant experience (mandatory) -5 pages

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Budget – Quick Tips for Success

Clearly **show** how amounts were calculated

Strongly **relate** to methodology in proposal

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Budget – Do's and Don'ts
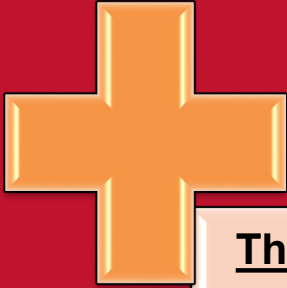
Things to Consider:
- Align justification with budget categories by using headings and following the same order
- HQP: hourly rates include benefits + vacation pay

Things to Avoid:
- Ineligible costs
- Don't pad or inflate costs
- Inclusion of overhead or general administrative costs
- Hiring non-students (PDF) without clear justification

Committee members take into account the quality of your overall financial planning, your justification of the proposed expenditures, and the institutional and partner organization funding that you have secured.

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Joint Initiatives

SSHRC collaborates with organizations from across the not-for-profit, private and public sectors to support and promote training, research and connection activities in the social sciences and humanities. SSHRC's joint initiatives are designed to reflect its strategic objectives and mandate, inform decision-makers, and, in certain cases, address specific needs of its partners.

Learn more about joint initiatives.

For a complete list of available joint initiatives, consult SSHRC's funding search tool.

Future Challenge Areas

SSHRC invites all applicants to review [Imagining Canada's Future's](#) 16 future global challenges and to consider addressing one or more of these areas in their research proposal. This is not an evaluation criterion for merit review and does not offer additional or dedicated research funds for this funding opportunity.

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SSHRC PEG
Important Dates
2021-2022

PEG Grant	Internal Deadline	External Deadline
September 2021	September 8, 2021	September 15, 2021
December 2021	December 8, 2021	December 15, 2021
March 2022	March 8, 2022	March 15, 2022
June 2022	June 8, 2022	June 15, 2022

By the Internal Deadline, submit a copy of you signed OR-5 to research.services@uoguelph.ca and click 'submit' on your application in the online system.

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SSHRC Partnership Engage Grants

SSHRC
Email: partnershipengagegrants@sshrc-crsh.gc.ca
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Research Alert: SSHRC Partnership Engage Grants: 2021-2022 competitions

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Partnership Engage Grants

Insights from adjudication

Susan Brown

College of Arts

sbrown@uoguelph.ca

Key aspects of PEGs

- Small, agile, timely
  - Focus, focus, focus
  - Clear objectives and outcomes
  - Lay out scope of activities clearly
  - Innovation and experimentation

- Reciprocal benefits
  - Evidence of real partner engagement
  - Convincing benefits to partner
    - sufficient resources for partner
  - Clear research questions:
    - what new knowledge will result?

- Future possibilities: can this develop or scale up?

Keep it simple, but make it memorable and compelling!

Kim Martin, History

DIYversity Project

Tips for PEG Application

Belinda Leach
Sociology and Anthropology

Identify your partner carefully

Start the process early – roles and expectations

Balance scholarly and partner objectives

Plan to do lots of the work